

Imperial Minerals plc
("Imperial Minerals" or the "Company")

2 June 2014

Directors' Dealings

The Company announces that it received a notification today that Mr. Frank Moxon, Chairman of the Company, has transferred 1,000,000 Ordinary Shares of 1p each in the Company ("Ordinary Shares") owned by him to Hoyt Moxon Limited. Hoyt Moxon Limited, a company incorporated in England and Wales, is 100% beneficially owned by Mr. Moxon.

As a result of this transaction Mr. Moxon's beneficial shareholding remains unchanged at 1,000,000 Ordinary Shares representing 5.26% of the issued share capital of the Company.

The transfer took place today at a price of 11p per share.

The Directors of the Company accept responsibility for the contents of this announcement.

For further information please contact:

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