

10 December 2015

IMPERIAL MINERALS PLC
("Imperial" or the "Company")

Notice of Annual General Meeting

Imperial is pleased to announce that the Annual General Meeting of the Company will be held at the offices of Edwin Coe LLP at 2 Stone Buildings, Lincoln's Inn, London, WC2A 3TH on 6 January 2016 at 11.30 a.m.

Notice of the Annual General Meeting has been posted to shareholders and is available on the ICAP Securities & Derivatives Exchange website at the following link: <http://www.isdx.com/forcompanies/ourcompanies/companydetail/default.aspx?securityid=1024283>

The Directors of the Company accept responsibility for the contents of this announcement.

For further information please contact:

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