

7 November 2013

IMPERIAL MINERALS PLC
("Imperial" or the "Company")

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General meeting of Imperial will be held at the offices of Edwin Coe LLP at 2 Stone Buildings, Lincoln's Inn, London WC2A 3TH on 9 December 2013 at 11.00am for the purpose of considering and, if thought fit, passing the following resolutions, which will be proposed as ordinary resolutions:

ORDINARY RESOLUTIONS

- 1 THAT Russell Hardwick, having retired by rotation, be re-appointed as a Director of the Company.
- 2 THAT the report of the Directors, the annual accounts of the Company for the year ended 30 June 2013 and the auditors' report on those accounts be received and adopted.
- 3 THAT Littlejohn LLP be re-appointed auditors of the Company, to hold office from the conclusion of the meeting to the conclusion of the next meeting at which the accounts are laid before the Company, and that the Directors be authorised to determine the auditors' remuneration.

BY ORDER OF THE BOARD

Russell Hardwick
Director and Company Secretary

Dated 6 November 2013

Registered Office:
2 Stone Buildings
Lincoln's Inn
London
WC2A 3TH

The Directors of the Company accept responsibility for the contents of this announcement.

For further information please contact:

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